

Patient's Name: _____ Preferred Name: _____ Sex: _____

Home Address: _____ City _____ Zip _____

Home Phone: _____ Birthdate: _____ Age _____ School _____ Grade _____

Parent's cell phone _____ Best Phone Number to Call _____
(If you don't have special preference, we'll call your cell phone as priority)

Whom may we thank for referring you to our office? _____

PARENTS AND ACCOUNT INFORMATION

Parent's Marital Status: Married Separated Divorced Widowed

Patient resides with: Mother Father Both Other

FATHER

MOTHER

Name: _____

Address (If different from above): _____

Phone (If different from above): _____

Social Security Number: _____

Employer's Name: _____

Business Address: _____

Business Phone: _____

Person Responsible for Account _____

IF other than parent:

Name _____ Address: _____ Phone: _____

INSURANCE INFORMATION

PRIMARY

SECONDARY

Name of insured (Employee) _____

Date of Birth (mo/day/year) _____

Insurance Company _____

Group Number _____

Social Security number _____

Assignment and Release

I, the undersigned certify that I have insurance coverage. I understand that I am financially responsible for all charges whether or not paid insurance. I hereby authorize Dr. Lee or Dr. Yeh to release all information necessary to secure the payment of benefits.

I authorize the use of this signature on all insurance submissions.

X _____
Signature of responsible party Relationship Date

It is important that I know about your dental and medical history. Many things have a direct bearing on your dental health and orthodontic treatment. I will review this history with you at the initial examination. Information you give me is strictly confidential and will not be released without your permission.

NAME _____

P.2

MEDICAL HISTORY

DENTAL HISTORY

PHYSICIANS NAME		DATE OF LAST VISIT
ADDRESS	STREET	PHONE
CITY	STATE	ZIP

DENTIST'S NAME		DATE OF LAST VISIT
ADDRESS	STREET	PHONE
CITY	STATE	ZIP

YES NO

HAS PATIENT UNDERGONE A COMPLETE PHYSICAL DURING THE PAST YEAR?

IS PATIENT PRESENTLY UNDER A PHYSICIAN'S CARE?

HAS PATIENT HAD MAJOR SURGERY?

HAS PATIENT EVER BEEN HOSPITALIZED?

HAS PATIENT HAD TONSILS AND/OR ADENOIDS REMOVED?

DOES PATIENT HAVE FAINTING OR DIZZY SPELLS?

DOES PATIENT HAVE A TOO HIGH OR LOW BLOOD PRESSURE?

IS PATIENT PREGNANT?

HAS PATIENT BEEN DIAGNOSED OR TREATED FOR THE FOLLOWINGS?

<input type="checkbox"/> HEART PROBLEMS	<input type="checkbox"/> HEPATITIS
<input type="checkbox"/> KIDNEY PROBLEMS	<input type="checkbox"/> RHEUMATIC FEVER
<input type="checkbox"/> LUNG PROBLEMS	<input type="checkbox"/> NERVOUS PROBLEMS
<input type="checkbox"/> LIVER PROBLEMS	<input type="checkbox"/> PSYCHIATRIC CARE
<input type="checkbox"/> ALLERGIES	<input type="checkbox"/> MALIGNANCIES
<input type="checkbox"/> DIABETES	<input type="checkbox"/> ENDOCRINE PROBLEMS
<input type="checkbox"/> EPILEPSY	<input type="checkbox"/> BONE
<input type="checkbox"/> ARTHRITIS	<input type="checkbox"/> PROLONGED BLEEDING
<input type="checkbox"/> ANEMIA	<input type="checkbox"/> ASTHMA
<input type="checkbox"/> TUBERCULOSIS	<input type="checkbox"/> EXPOSURE TO AIDS

IS PATIENT TAKING ANY DRUGS OR MEDICATIONS?
IF YES, LIST THEM _____

PHARMACY NAME & TEL _____

HAS PATIENT HAD ANY ALLERGIC REACTION TO ANY MEDICATION?
IF YES, LIST THEM _____

IS THERE ANY MEDICAL PROBLEMS I SHOULD BE AWARE OF?
(OR ANY ANSWER ABOVE NEED TO BE EXPLAINED)

WHAT'S THE MAJOR CONCERN ABOUT THE PATIENT'S TEETH?

YES NO

HAS PATIENT HAS PREVIOUS ORTHODONTIC CONSULTATION OR TREATMENT?

HAS PATIENT BEEN INFORMED OF ANY EXTRA OR MISSING TEETH?

HAS ANY PERMANENT TEETH BEEN REMOVED BY EXTRACTION?

HAS ANY FAMILY MEMBER HAD ORTHODONTIC TREATMENT?
WHO? _____

IS PATIENT NOW SUCKING HIS/HER FINGER?

DOES PATIENT BREATH PREDOMINANTLY THROUGH THE MOUTH?

DOES PATIENT HAVE ANY SPEECH PROBLEMS?

DOES PATIENT GRIND OR CLENCH HIS/HER TEETH?

DOES PATIENT HAVE PAIN OR CLICKING OF THE JAW JOINTS?

HAVE ANY TOOTH BEEN INJURED OR CHIPPED DUE TO AN ACCIDENT?

HAS PATIENT EVER HAD PAINS IN THE FACE OR HEAD?

HAS PATIENT EVER HAD A JAW OR HEAD INJURY?

DOES PATIENT'S GUM BLEED ON BRUSHING OR FLOSSING?

DOES PATIENT GET CHRONIC SORES IN THE MOUTH?

IS PATIENT CONCERNED ABOUT APPEARANCE OF HIS/HER TEETH?

DOES PATIENT WANT HIS/HER TEETH STRAIGHTENED?

ARE THERE ANY OTHER DENTAL/ORTHODONTIC PROBLEMS I SHOULD BE AWARE OF? _____

(OFFICE USE)

UPDATE _____

UPDATE _____

I CERTIFY THE ABOVE INFORMATION IS CORRECT TO THE BEST OF MY KNOWLEDGE

pt Health ortho(leeortho)

SIGNATURE X _____

DATE _____

DOCTOR'S SIGNATURE _____